Knowledge Exchange Seminar

HKRSA | SEMINAR
PROFESSIONAL GROWTH & EXCHANGE

Leveraging Big Data for Personalized Member Engagement and Investment Strategies

Venue Sponsor:

pwc

In an era of information overload, how can the pensions industry cut through the noise to deliver real value to members? HKRSA invites you to an exclusive seminar on how Big Data is transforming retirement planning – moving beyond generic products to enhance member engagement and investment strategies for better retiree outcomes.

The programme includes two presentations, followed by a panel discussion with asset managers and a fintech founder, moderated by an industry consultant. These sessions connect data innovation with practical, member-centric investing, giving professionals the tools to build more resilient retirement frameworks.

SPEAKERS

Dr. Don Huang
Aqumon

Mr. Ricky Tang
BNY Investments

Mr. Ronald Lam
Mirae Asset

Mr. Albert Lo
PwC

Mr. Alan Young
HKRSA

Event Rundown

Date/Time:	6 October 2026 (Tuesday) 3:30pm – 5:30pm (Registration at 3:00pm)
Venue:	PwC, 21/F, Edinburgh Tower 15 Queen's Road Central, Hong Kong
Language:	English
Fee:	Member HKD350 | Non-Member HKD500
Registration:	Register here or by scanning the QR code
	Seats are limited on a first-come, first-served basis

About HKRSA

Established in 1996, the Hong Kong Retirement Schemes Association (HKRSA) is the leading non-profit, non-political industry voice dedicated to championing sustainable retirement outcomes across Hong Kong. As a trusted bridge between industry leaders, employers, and policymakers, HKRSA drives progress by empowering employers and individuals with essential planning tools, advocating for vital retirement policy enhancements, and sharing cutting-edge market insights across our key platforms, including HKRSA.org.hk and RetireHK.com.

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Agenda

3:00pm	**Registration**
3:30pm	**OPENING REMARKS** Mr. Alan YOUNG Chairman, HKRSA
3:35pm	**KEYNOTE 1: How AQUMON Builds a Data-Driven MPF Intelligence Platform** **Speaker:** Dr. Don HUANG Co-Founder & Chief Scientist, Aqumon
3:55pm	**KEYNOTE 2: Rethinking Decumulation: From Products to Personalized Outcomes** **Speaker:** Mr. Ricky TANG, CFA Investment Specialist, BNY Investments
4:15pm	**PANEL DISCUSSION: Leveraging Big Data for Personalized Member Engagement and Investment Strategies** **Panelists:** Dr. Don HUANG Co-Founder & Chief Scientist, Aqumon Mr. Ricky TANG, CFA Investment Specialist, BNY Investments Mr. Ronald LAM Head of Institutional Business, Mirae Asset Global Investments **Moderator:** Mr. Albert LO Consulting Financial Services Leader, PwC China
5:05pm	**Q & A**
5:20pm	**CLOSING REMARKS** Mr. Alan YOUNG Chairman, HKRSA
5:30pm	**Event Ends**

NOTES:

- This seminar is eligible for 2 hours of Non-core CPD/CPT Training hours. Attendees must attend in person on time and not to leave earlier than the event ended.
- Please note that completing online registration is NOT a confirmation of registration. An invoice will be issued, and payment must be settled before the due date. A reminder email will also be sent on or before 2nd October to confirm that your seats are secured.
- By registering for this event, you are providing your consent to the HKRSA to pass your personal particulars (including name, title, organization, and email address) to issue the Attendance Certificate upon receipt of payment and full attendance at the seminar.
- For any enquiries, please contact us at events@hkrsa.org.hk or (852) 2147 0090.

Who should attend?
Ideal for fund managers, trustees, employers, compliance officers, fintech innovators, and industry participants seeking cutting-edge insights into digital assets' role in retirement planning.

2026 Premier Sponsors

Dr. Don HUANG
Co-Founder & Chief Scientist
Aqumon

Dr. Don Huang is a mathematician, quantitative finance practitioner, and Co-founder and Chief Scientist of AQUMON. He received his PhD in Mathematics from HKUST, and his work lies at the intersection of mathematical modelling, artificial intelligence, quantitative investment, portfolio construction, risk management, and institutional financial technology.

Before founding AQUMON, Dr. Huang taught financial engineering courses in the Department of Mathematics at HKUST and undertook academic visits to Imperial College London and City University of Hong Kong. As first author, he has published multiple papers in leading international academic journals in financial engineering. He has more than twenty years of experience in AI-driven quantitative investment research and has trained more than one hundred quantitative researchers and scientists.

Dr. Huang's academic and industrial work has consistently focused on translating mathematical and statistical ideas into investment models, research platforms, automated advisory systems, and production-level FinTech solutions. This combination of academic training, teaching experience, quantitative research, and direct involvement in building a regulated financial technology company provides the practical foundation for the proposed course.

Mr. Ricky TANG, CFA
Investment Specialist
BNY Investments

Mr. Ricky Tang joined Insight Investment (a BNY Investments firm) as an Investment Specialist in December 2024. He is responsible for supporting Insight's business development activities across Asia-Pacific. In this capacity, he helps to advise clients on their investment strategy as this relates to exposures across fixed income, currency and absolute return.

Prior to Insight, Ricky was Head of Client Portfolio Management at Value Partners where his team represented the firm's investment capabilities across fixed income, multi-asset, alternatives and equities. He has also worked at BlackRock as an Institutional Strategist and spent ten years at Schroders with a focus on multi-asset investment strategies. Ricky started his career in financial services in 2009 as a Multi-Asset Fund Manager Assistant at BEA Union.

Ricky holds a BBA in General Business Management and a BEng (First) in Industrial Engineering & Engineering Management, both from Hong Kong University of Science and Technology. Ricky is a CFA charterholder and also holds the CAIA designation and the PRM designation from the Professional Risk Managers' International Association.

Mr. Ronal LAM
Head of Institutional Business
Mirae Asset Global Investments (Hong Kong) Ltd.

Mr. Ronald Lam is the Head of Institutional Business at Mirae Asset Global Investments, based in Hong Kong. In his role, Ronald oversees Global X Hong Kong ETFs business development and relationship management with institutional clients in Hong Kong, driving strategic growth and fostering strong client partnerships.

Prior to joining Mirae Asset, Ronald served as the Head of Institutional Business at Hang Seng Investment Management, where he was responsible for institutional business development across Hong Kong and Southeast Asia. Earlier in his career, Ronald held key positions at prominent financial institutions, including BlackRock, Citi, and JP Morgan, gaining extensive experience in asset management, client engagement, and institutional advisory.

Ronald holds an MBA from the Fuqua School of Business at Duke University and a Bachelor's degree in Management Science from The Pennsylvania State University. He is also a certified Financial Risk Manager (FRM), demonstrating his strong expertise in risk management and financial analysis.

Mr. Albert LO
Consulting Financial Services Leader
PwC China

Mr. Albert Lo is a partner based in PwC's Hong Kong office, and leads the Financial Services Consulting practice in Hong Kong. Albert has over 20 years of professional experience in providing management and technology consulting services to local, regional, and global financial institutions across multiple business units and functional areas. He holds a Bachelor's degree in Mathematics, a Master's degree in Accountancy, and is a Canada CPA, CA and a CFA charter-holder.

Albert is focused on large-scale organisational transformation projects, application of digitalisation tools, compliance with regulatory standards such as Basel / HKMA requirements, etc. Over his work experience in Canada, U.S., and Hong Kong, he has advised clients on multi-disciplinary projects, such as target operating model re-design, end-to-end trade and operational flow advisory, enterprise risk management framework implementation, compliance / finance / risk function digitalisation transformation, risk-finance integration solutions, multiple Basel standards application, and various systems implementations, etc.

In addition to his professional experience, Albert serves as the Treasurer on the Canadian Chamber of Commerce in Hong Kong, and has involvement in alumni associations and other societies within the community.

Mr. Alan YOUNG
Chairman
HKRSA

Mr. Alan Young serves as the Chairman, a member of the Profile & Events Sub-committee at the Hong Kong Retirement Schemes Association (HKRSA) as well as the Board Chairman at RetireHK. In this role, he collaborates with industry experts, policymakers, and key stakeholders to promote retirement awareness and improve retirement outcomes across the industry.

With over 25 years of experience in the financial services industry, Mr. Young has held senior roles at several prominent financial institutions. These include Co-Head of Hong Kong at Franklin Templeton, Head of Institutional Sales at Schroders Investment Management, Head of Sales for North Asia at State Street Global Advisors, Director at Barclays Global Investors, and Executive Director at Goldman Sachs Asset Management. Earlier in his career, he worked in private wealth management at Merrill Lynch and as a defined contribution (DC) pension specialist at HSBC, a role he began in 1999.